**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 18 February 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL212”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 22 February 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL212

**Nominal Issued** R890,000,000.00

**Issue Price** 100%

**Coupon** 5.092% (3 Month JIBAR as at 22 Feb 2022 of 4.192% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 February 2023

**Books Close Date** 13 May, 13 August; 13 November; 13 February

**Interest Payment Date(s)** 22 May, 22 August; 22 November; 22 February

**Last Day to Register** By 17:00 on12 May, 12 August; 12 November; 12 February

**Issue Date** 22 February 2022

**Date Convention** Following

**Interest Commencement Date** 22 February 2022

**First Interest Payment Date** 22 May 2022

**Call / Step up Date** 22 August 2022

**ISIN No.** ZAG000183856

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL212%20PricingSupplement2202.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL212%20PricingSupplement2202.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011

Corporate Actions JSE 011 5207000